HOUSING FESTIVAL The Housing Scotland Bill 2025







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The Housing (Scotland) Bill 2025

What Do We Know?

Scotland's Housing Festival 4th March 2025

Dr John Boyle Rettie & Co



Much of the Bill is Uncontentious

Part 2 – Addresses legal proceedings regarding tenants' rights, requiring FTT and courts to consider delays in eviction orders. Also changes how damages for unlawful eviction are calculated.

Part 3 – Introduces new rights for tenants, including ability to keep pets and make alterations.

Part 4 – Encompasses various changes affecting tenants, including reallocating unclaimed deposits to a fund to support private tenants and to make it easier for a single joint tenant to end a joint tenancy.

Part 5 – Focuses on homelessness prevention, including a requirement for public bodies to identify individuals at risk and take proactive measures to intervene and prevent homelessness.

Part 6 – Addresses miscellaneous matters, including changes to fuel poverty reporting and consultation requirements.



But Not Part 1!

Part 1 – Proposes measures to regulate rent conditions and prevent unjustified increases in the PRS. LAs have to periodically assess rent conditions in their areas and Ministers have the power to designate rent control areas. Rent controls will apply within and between tenancies.

In areas where a rent control is designated, a cap of CPI+1% up to a max of 6% will be set. (The Bill previously made provisions for this to be 0%).

The cap is to apply within and between tenancies.

There may be exemptions for certain properties or to allow increases above the cap in certain circumstances. Consultation ongoing on this.



Industry Issues

Rents can be below market value for many reasons – difficult now for them to catch-up.

No guarantee of making CPI+1% over the longer term (rents go down as well as up).

Will disincentivise new supply, including affordable housing.

Will disincentivise upgrading and improving rental property.

Difficult to plan ahead – rent controls not likely to be introduced before 2027.



Possible Solutions

Landlords to be permitted to reset rents to market levels if previous rent was 10%+ below market rate.

If landlords invest in property improvements between tenancies, they should be allowed to Increase rents to reflect improvement costs.

Exemptions for new build (don't legislate against new supply in a housing emergency). But possibly less needed if above granted.



Next Steps

Unsure on timeline on exemptions consultation.

Scottish Govt has suggested that it will not accept any amendments until after the consultations on exemptions is completed.

Govt intends for Bill to be completed by Summer recess, but more likely by Sept/Oct. (Stage 3).

Exemptions will likely be dealt with through secondary legislation, i.e. not subject to meaningful scrutiny and could be changed more easily, creating more uncertainty.

Could it go into the 'long grass' before the election?



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Lunch break

Time to network and speak to your exhibitors

HOUSING FESTIVAL Homes for Life



Angela Currie Chief executive, Hanover Scotland



Vikki McCall Professor of social policy, Stirling University



Angela Currie

Chief Executive

March 2025



Older People's Specialist



Hanover developments -

Sheltered Housing

• Housing with Care



lerry













Housing Emergency

Housing Emergency Portrayal





SCOTLAND'S HOUSING EMERGENCY

'Beyond belief': Scotland spends £720m putting homeless in housing limbo









HOUSING EMERGENCY REPORT CARD

Name: Scottish Government

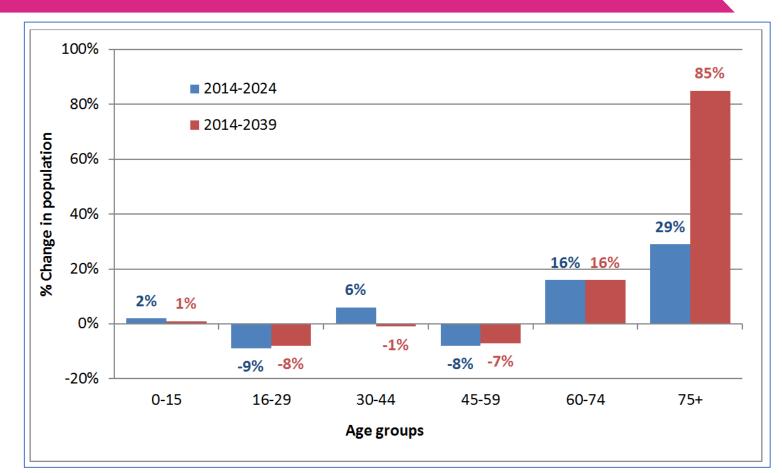
Date: June 2023

| HOMELESSNESS Open homeless applications Households that have slept rough Households becoming homeless TEMPORARY ACCOMMODATION | UP DOWN UP | | | | | | |
|--|---|-----|--|--|--|--|--|
| Households that have slept rough Households becoming homeless TEHPORARY ACCOMMODATION | DOWN | | | | | | |
| Households becoming homeless TEHPORARY ACCOMMODATION | 201111 | | | | | | |
| TEMPORARY ACCOMMODATION | UP | | | | | | |
| | | | | | | | |
| the construction of the former | TEMPORARY ACCOMMODATION | | | | | | |
| Households trapped in temporary accommodation | UP | 00 | | | | | |
| Children trapped in temporary accommodation | UP | 00 | | | | | |
| Average time spent in temporary accommodation | UP | 000 | | | | | |
| SOCIAL HOUSING | | | | | | | |
| Scottish Government social housing budget | -16% | 000 | | | | | |
| | Actual social homes delivered from 23 March to 31 March 2023: 9,121 | | | | | | |

surces: Affordable Housing Supply Programme - More homes - gov.scot (www.gov.scot). Homelessness in Scotland: update to 30 September 2022 - gov.scot (www.gov.scot). Homelessness in Scotland: 0201/22 - gov.scot (www.gov.scot). Housing Statistics for Scotland Quarterly Update. New Housebuilding and Affordable Housing Supply (published 27 June 2023) How wy.gov.scot).

Two Major Issues No 1. Huge Increase in Older People



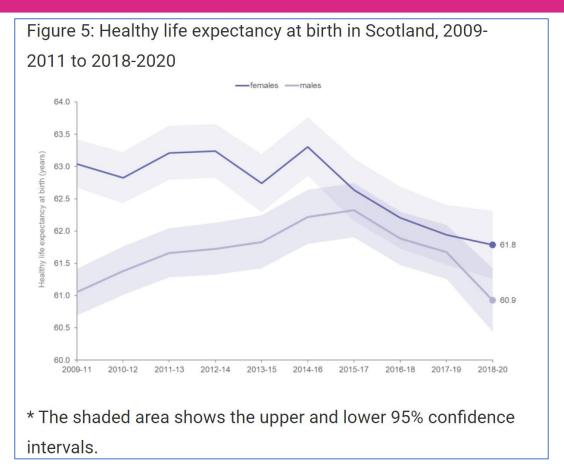


Scotland has the widest health inequalities in Western Europe

- the gap between rich and poor is widening
- Life expectancy is, on average, 12 years lower in the most deprived decile of the Scottish population compared with the most affluent
- The gap in healthy life expectancy is even larger than this, meaning that people living in the most deprived areas spend over a decade longer in poor health compared with those living in the least deprived areas, before dying prematurely

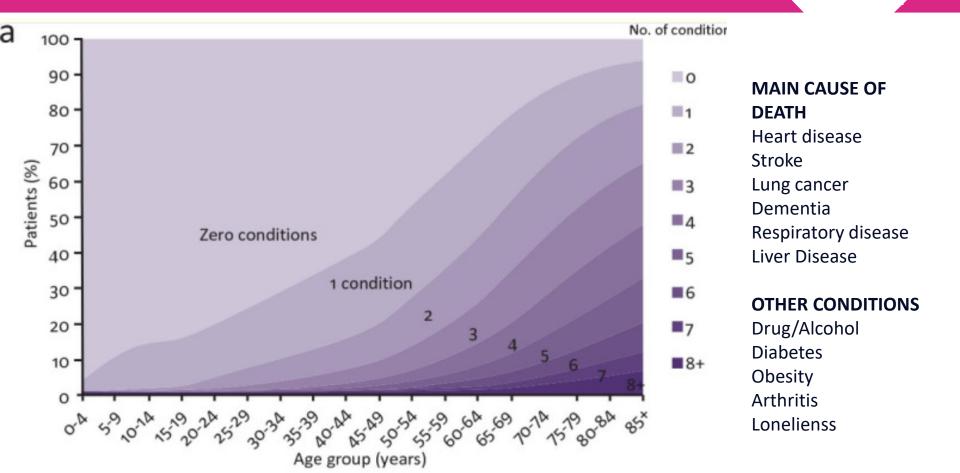
Healthy Life Expectancy – the Age You Get Illnesses

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Multiple Morbidities – What a Term!





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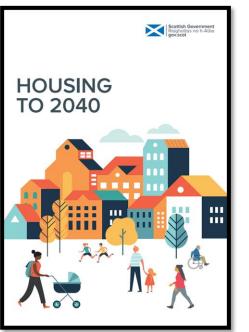
So we know 3 irrefutable facts:

- We start to get diseases in our early sixties and it only declines
- You'll get more diseases and quicker in areas of deprivation
- There's going to be loads more of us in that group!

Strategic Response

Does Housing to 2040 Cut It?





77 pages

Strategic Actions:

- Review of Design Standards: The strategy commits to reviewing the "Housing for Varying Needs" design guide, which provides standards for new-build properties to accommodate the needs of older adults, disabled individuals, and wheelchair users.
- Scottish Accessible Homes Standard: A new building standard will be introduced to ensure all new homes are designed with high accessibility, enabling easy adaptation to meet diverse needs.
- Increased Supply of Accessible Homes: Efforts will focus on boosting the availability of accessible and adapted homes, particularly for younger disabled individuals who currently face limited housing options. <u>Scottish Government</u>

Planning and Integration: The National Planning Framework 4 (NPF4) will support the development of quality homes by private developers that meet diverse needs. The planning system will help to make more accessible homes available by assisting in delivering all-tenure wheelchair housing targets and promoting homes that can adapt as people's needs change. <u>Scottish Government</u>

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Telecare Alone can make huge saving for health and social care.....

| The unit cost associated to each benefit category is shown below in Table 8.33 | | | | |
|--|---------------|---|--|--|
| Unit Type | Cost per unit | Source | | |
| Care Home Bed Day ⁴ | £89 | Scotland Excel Framework | | |
| NHS Hospital Bed Day | £382 | Personal Social Services Research Unit (PSSRU) 2016 | | |
| Sleep Over Night | £91 | Personal Social Services Research Unit (PSSRU) 2016 | | |
| Ambulance Callout | £98 | Personal Social Services Research Unit (PSSRU) 2016 | | |
| Home Care Visit | £10 | Newhaven Research 2011 | | |
| GP Visit | £49 | Personal Social Services Research Unit (PSSRU) 2016 | | |
| Table 8: Benefits unit costs | | | | |

Deloitte Telecare Feasibility Study Report FINAL.pdf (tec.scot)

The Size of the Gap?

Supply Gap – Housing with Care model



The population over 65s in Scotland stood at 1,073,761 in 2021

This population demographic is expected to increase to 1,378,705 by 2036, a 28% increase

Currently there are 3,782 Housing-with-Care units and 5,174 bedrooms (Mostly a mix of 1 and 2 beds)

Assuming one person needs one bedroom and demand for Housing-with-Care is 5% (In line with other developed nations) then the current supply gap stands at **48,514** units

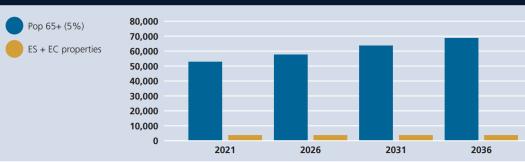
This means that **4,251** properties are required to be built per annum till 2036 if we are to come in line with supply in other developed nations

This equates to 28 villages per annum assuming an average village is 150 units

*BNPPRE and EAC

enhanced sheltered housing and extra care housing in Scotland vs population of over 65's in Scotland

Supply Gap demand level 5%



*Graph shows increase in supply gap as the population of over 65's grows. The population of over 65's is projected to grow 28% in the next 15 years if no new Housing-with-Care stock is built. Demand level is set at 5%, which means the blue bars denote 5% of the total number of over 65's in Scotland at the time.

SHWCT findings document June 22_1.pdf

HANOVER SCOTLAND



A 2018 report on housing issues affecting disabled people by the Equality and Human Rights Commission set out a summary of the position in Scotland. The report highlighted that:

- 61,000 people need adaptations to their home.
- Approximately 1% of housing is fully accessible for wheelchair users.
- 10,000 disabled Scots are on housing waiting lists

By 2040, it is projected that there will be over 730,000 people in Scotland aged 75 or over.

This will put much greater demand on housing and health and social care services to help people to live independently at home and our response must match the scale of the challenge.

The number of disabled people is expected to rise too.

Research by Horizon Housing in 2018 projected an 80% increase in the population of wheelchair users by 2024.

Supply Gap – Census Data on Population Change



| Age Band | 2011 I | % of all households | 2022 | % of all households | Overall Increase |
|------------------|-----------|------------------------|-----------|------------------------|---------------------|
| Aged 55 to 64 | 137,171 | 6 | 177,752 | 5 | 40,581 |
| Aged 65 to 74 | 130,150 | 5 | 166,447 | 5 | 36,297 |
| Aged 75 and over | 181,717 | 8 | 209,047 | 7 | 27,330 |
| | | | | | 104,208 |
| Total Households | 2,372,777 | | 2,509,269 | | |

Single households are a smaller proportion of Scotland's Overall Household since the last census Increase is huge as there are now **104,208** more single person households in the 55 and over age group.

Census Data 2022



| Older People Specialists | Blackwood | Bield | Hanover | Trust | Viewpoint |
|--------------------------|-----------|-------|---------|-------|-----------|
| | 1552 | 4393 | 4491 | 3752 | 1309 |

15,497 homes in the RSL Specialist Sector for older people

- ?? In more general RSL Sector
- ?? In Local Authority Sector
- ?? In private or Private Rented Sector

Many lost through RTB – some protected but was a small proportion to begin with

SHR ARC Return

Solutions....?

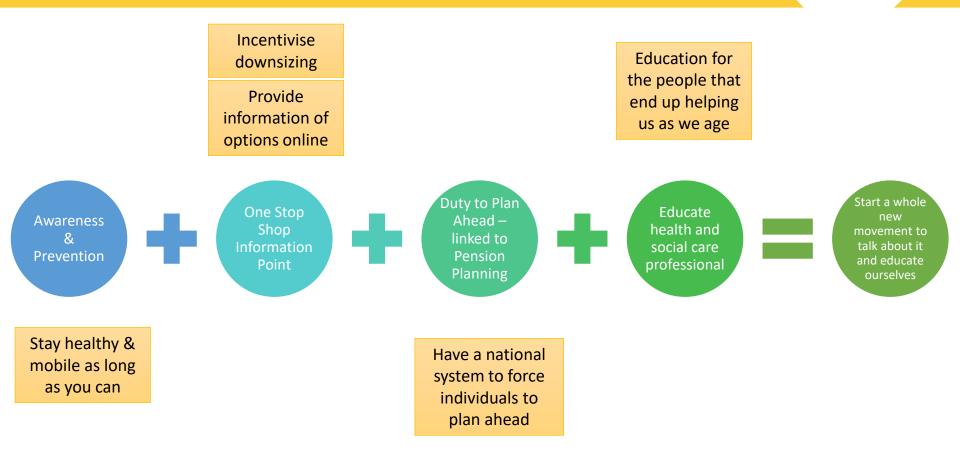
What Do We Need Strategically?





What Do We Need as a Population?





A Housing Emergency Solution – Start Acting Now



- How many older people live in larger homes in your area?
- How many live alone and might be lonely or isolated?
- How many would consider a move?
- How many family homes would this free up?
- Join me to campaign for a fresh approach.

Questions, Comments, Reflections.....

HOUSING FESTIVAL Homes for Life



Angela Currie Chief executive, Hanover Scotland



Vikki McCall Professor of social policy, Stirling University